National Rural Health Association

Arkansas Rural Health Association

bslabach@nrharural.org
Twitter: @bslabach
#ruralhealth

Brock Slabach, MPH, FACHE
Senior Vice President
# Destination NRHA

Plan now to attend these 2020-21 events.

<table>
<thead>
<tr>
<th>Event</th>
<th>Dates</th>
<th>Location</th>
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<tbody>
<tr>
<td>Rural Health Clinic Conference--Virtual</td>
<td>Sept. 22-23</td>
<td>Kansas City, MO</td>
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<tr>
<td>Critical Access Hospital Conf.--Virtual</td>
<td>Sept. 23-25</td>
<td>Kansas City, MO</td>
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<tr>
<td>Policy Institute</td>
<td>Feb. 9-11, 2021</td>
<td>Washington, DC</td>
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<tr>
<td>Annual Conference</td>
<td>May 4-7, 2021</td>
<td>New Orleans, LA</td>
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<tr>
<td>Rural Hospital Innovation Summit</td>
<td>May 4-7, 2021</td>
<td>New Orleans, LA</td>
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Visit RuralHealthWeb.org for details and discounts.
Arkansas Rural Health Association

• Congratulations on the country’s newest rural health association!
Environmental Scan
BEFORE CORONA (BC)
Summary: Rural Populations are Older, Less Healthy, Less Affluent and Have Limited Access to Multiple Types of Care

Source: iVantage Chartis Health Analytics
Prevalence of Medicare Patients with 6 or more Chronic Conditions
The geography of food stamps

SNAP Enrollment as Percent of County Population

0.4—8.0%  8.0—11.7%  11.7—15.3%  15.3—19.9%  19.9—58.0%

Lowest %  Highest %
Rural Delivery Service Closures

- Rural hospitals dropping OB since 2011: 134
- Rural hospitals offering OB that have closed: 21
- Rural communities that have lost access to OB since 2011: 155
Rural Hospital and Clinic Closure Crisis: Convergence of Multiple Pressure Points

Health Disparities

Population Migration

Recruitment/Retention

Healthcare Policies

Economic Policy
Rural Hospitals (CAH and RPPS)
Days Cash on Hand

0-19 Days
20-39 Days
40-59 Days
60-79 Days
80-99 Days
100+ Days

Median Days Cash on Hand for All Rural Hospitals within a State.

National Rural Median

33 Days

January 2020
Impact on Rural Operating Margins
48% of all Rural Providers have a Negative Operating Margin

State-level percentage of rural hospitals with negative operating margin.

Rural Hospital Closures – 128 and counting since 2010

Number of rural hospitals closed since 2010.

Source: Sheps Center, UNC
Chartis Vulnerability Analysis by State
Rural Hospital Vulnerability