

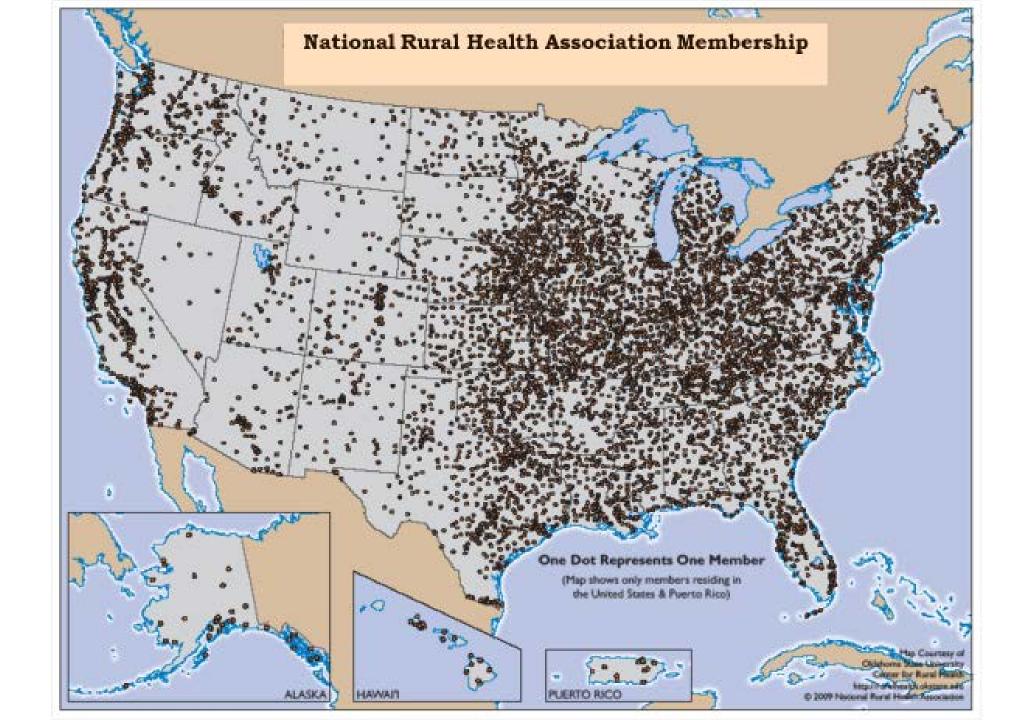


### **National Rural Health Association**

#### Arkansas Rural Health Association

bslabach@nrharural.org
Twitter: @bslabach
#ruralhealth

Brock Slabach, MPH, FACHE Senior Vice President



#### **Destination NRHA**

Plan now to attend these 2020-21 events.



Rural Health Clinic ConferenceVirtual	Sept. 22-23	Kansas City, MO
Critical Access Hospital ConfVirtual	Sept. 23-25	Kansas City, MO
Policy Institute	Feb. 9-11, 2021	Washington, DC
Annual Conference	May 4-7, 2021	New Orleans, LA
Rural Hospital Innovation Summit	May 4-7, 2021	New Orleans, LA

Visit RuralHealthWeb.org for details and discounts.

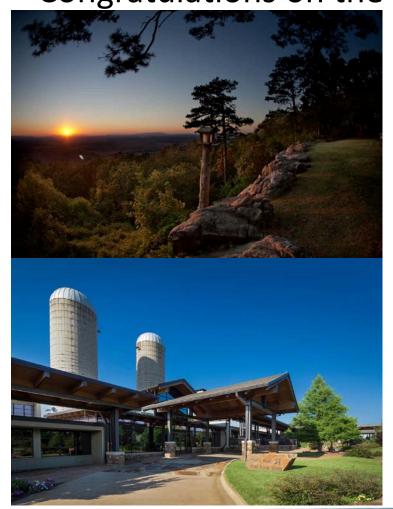


#### **Arkansas Rural Health Association**



Your voice. Louder.

Congratulations on the country's newest rural health association!





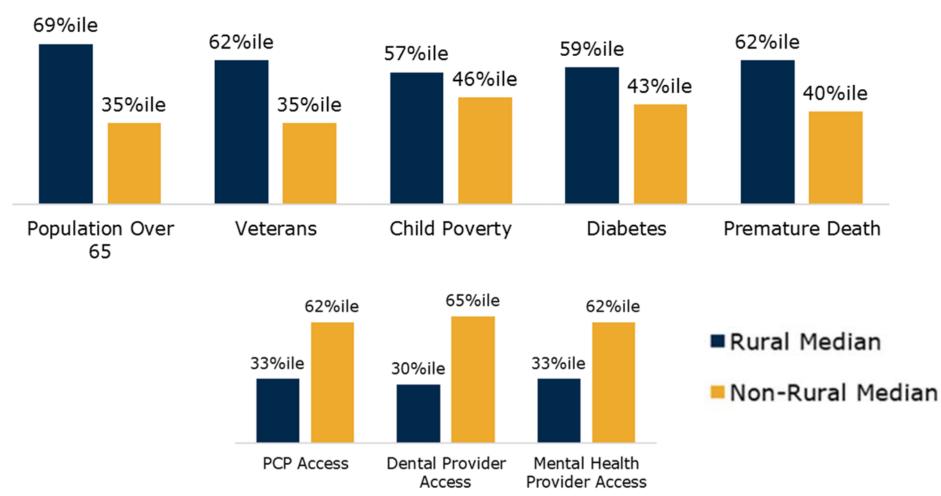


### **Environmental Scan**

**BEFORE CORONA (BC)** 

#### Summary: Rural Populations are Older, Less Healthy, Less Affluent and Have Limited Access to Multiple Types of Care



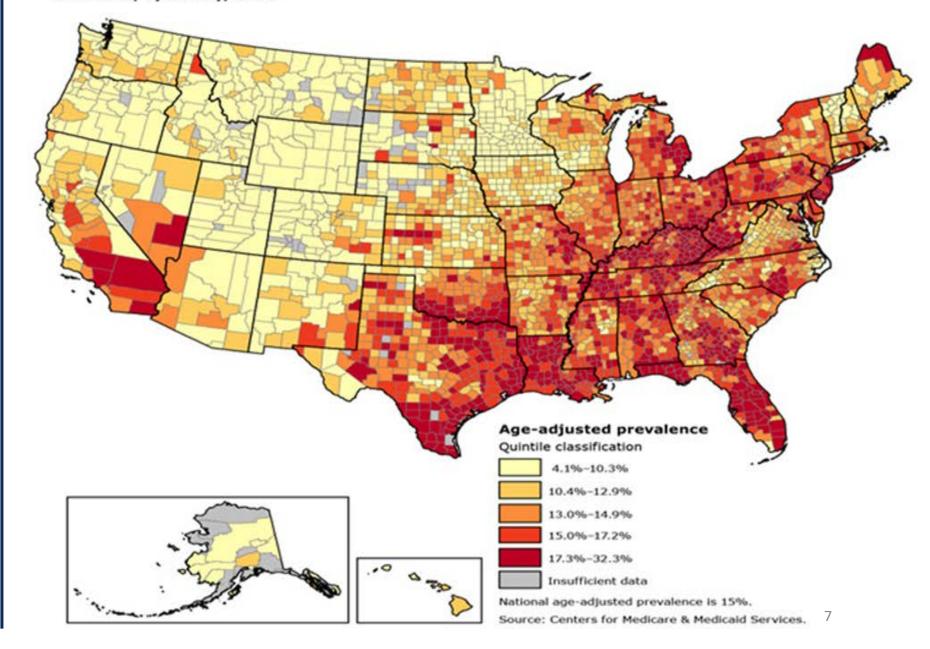


Source: iVantage Chartis Health Analytics

**Prevalence** of Medicare **Patients** with 6 or more Chronic **Conditions** 

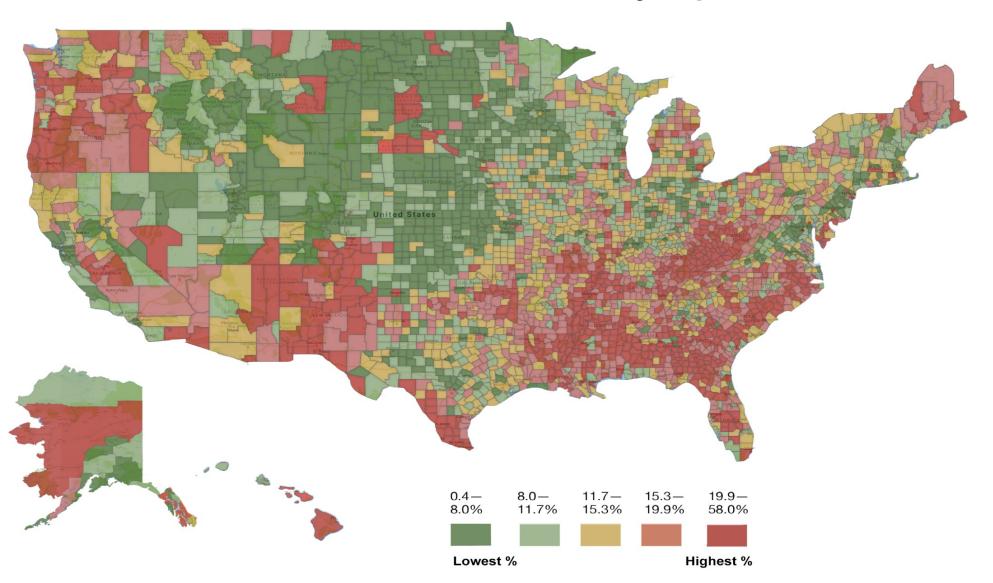
NRHA

The Prevalence of Medicare Fee-for-Service Beneficiaries 65 Years or Older With 6 or More Chronic Conditions, by County, 2012



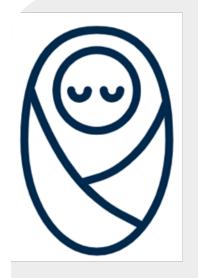
#### The geography of food stamps

#### **SNAP Enrollment as Percent of County Population**



#### **Rural Delivery Service Closures**





Rural hospitals dropping OB since 2011:

134

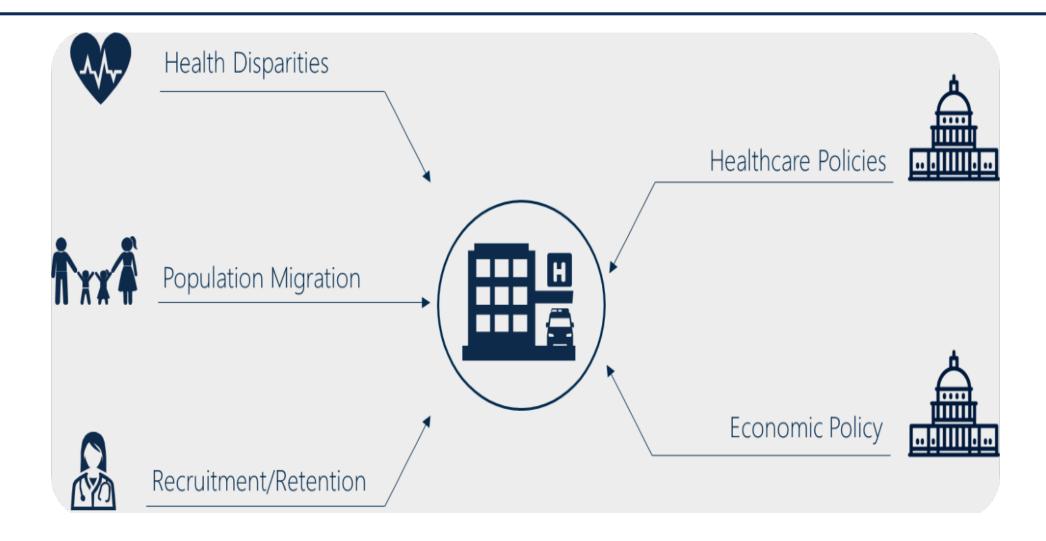
Rural hospitals offering OB that have closed: 21

Rural communities that have lost access to OB since 2011.

155

#### Rural Hospital and Clinic Closure Crisis: Convergence of Multiple Pressure Points





## Rural Hospitals (All Rural) % Revenue Associated with Outpatient Services



Percentage of revenue associated with outpatient service lines.

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# Rural Hospitals (CAH and RPPS) Days Cash on Hand



Median Days Cash on Hand for All Rural Hospitals within a State.

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#### **Impact on Rural Operating Margins**



48% of all Rural Providers have a Negative Operating Margin



State-level percentage of rural hospitals with negative operating margin.

NA.

0-20

21-40

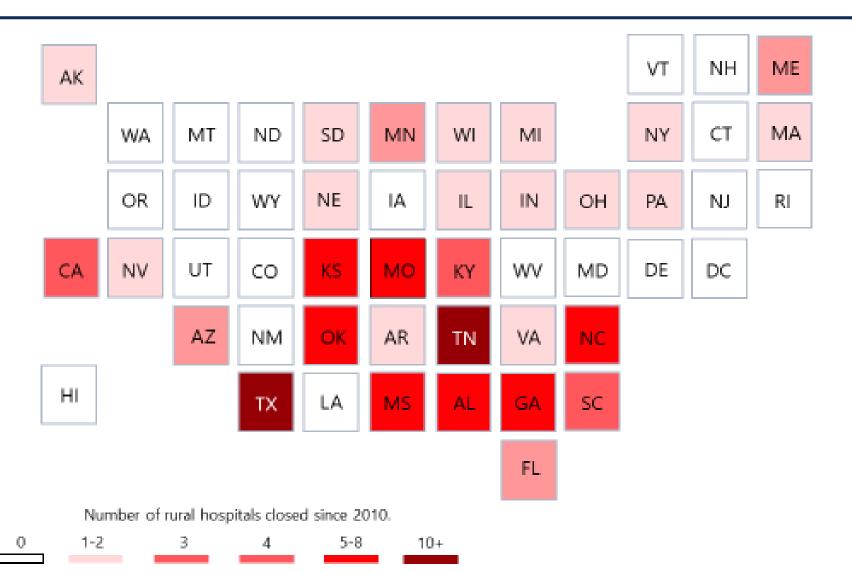
41-60

61-80

81-100

#### Rural Hospital Closures – 128 and counting since 2010





Source: Sheps Center, UNC



#### **Chartis Vulnerability Analysis by State**

#### Rural Hospital Vulnerability

